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**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 23-cv-2171 (JHR)
)	22-bk-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	
)	ON APPEAL FROM THE UNITED
)	STATES BANKRUPTCY COURT
)	FOR THE SOUTHERN DISTRICT
)	OF NEW YORK

**THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS' MOTION FOR
LEAVE TO INTERVENE IN APPEAL**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

The Official Committee of Unsecured Creditors (the “Committee”) of Voyager Digital Holdings, Inc., *et al.* (collectively, the “Debtors”) by and through its undersigned counsel, hereby moves this Court for entry of a proposed order, attached hereto as **Exhibit A** (the “Proposed Order”) granting the Committee intervenor status in this pending appeal. The facts and legal basis in support of granting the Committee intervenor status are set forth in the accompanying memorandum of law, titled *The Official Committee of Unsecured Creditors’ Memorandum in Support of Its Motion for Leave to Intervene in Appeal* (the “Memorandum”).

WHEREFORE, for the reasons set forth in the accompanying Memorandum and pursuant to Fed. R. Civ. P. 24 and Fed. R. Bankr. P. 8013(g), the Committee requests that the Court enter an order permitting its intervention in the above appeal.

Dated: New York, New York
March 20, 2023

MCDERMOTT WILL & EMERY LLP

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Voyager Digital Holdings, Inc., et al*

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing instrument was served by electronic mail on all counsel of record.

/s/ Darren Azman

Darren Azman

Exhibit A

Proposed Order

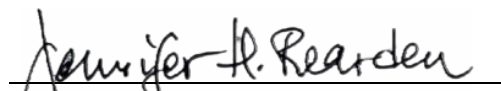
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)	STATES BANKRUPTCY COURT
)	FOR THE SOUTHERN DISTRICT
)	OF NEW YORK

**ORDER GRANTING THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS' MOTION FOR LEAVE TO INTERVENE IN APPEAL**

Upon consideration of the Committee's Motion and Memorandum for entry of an order (this "Order") pursuant to Rule 24 of the Federal Rules of Civil Procedure, as made applicable to this proceeding by Rule 8013(g) of the Federal Rules of Bankruptcy Procedure, and the arguments contained therein, it is **HEREBY ORDERED THAT** the Motion is **GRANTED** as set forth herein and the Committee is authorized to intervene in this Appeal.

Dated: New York, New York
March 20, 2023



THE HONORABLE UNITED STATES
JUDGE JENNIFER H. REARDEN

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.